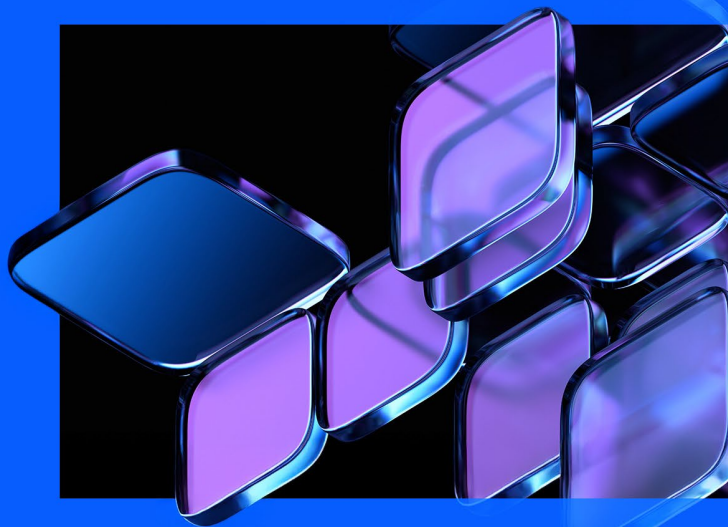




Structured Finance



Our Structured Finance team assists investment banking and financial service entities active in the capital markets. We guide clients—from large banks to innovative capital providers including private credit—through the details of asset-backed lending and securitization transactions, providing the analysis and support they need to move forward.

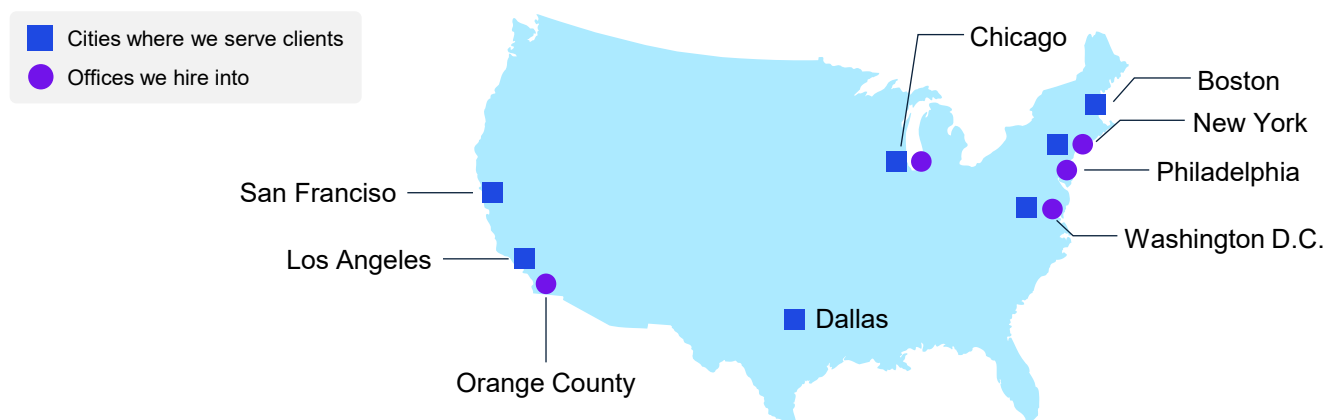
We are looking for talented, curious, analytical individuals who are eager to work in a fast-paced, challenging environment. As part of our collaborative team, you will be immersed in the entire lifecycle of a deal, developing a holistic understanding of the market and how deals come together. You will grow as a professional by:

- Developing sophisticated financial models and analyses that directly inform client considerations.
- Working directly with clients on everything from deal execution and valuation to tax and regulatory compliance.
- Gaining hands-on exposure to a diverse range of transactions, including asset-backed lending, asset-backed securities and complex debt structures.

Joining the Structured Finance practice is an opportunity to build a foundation for a rewarding career, surrounded by a team committed to your professional development.

— Where we serve —

The Structured Finance practice is **150+** people strong, serving clients in the banking and capital markets and asset management industries.



We pride ourselves on a strong culture. Our team will invest in you and your professional growth providing the training, mentorship, and support you need to thrive. Take the next step in your career and become part of a team committed to your success.

— What we do —

We advise clients throughout the entire lifecycle of a capital market structured finance transaction—from initial strategy to long-term management. Our core services include:

Due Diligence for Lenders

Join the Due Diligence for Lenders (DDL) team to elevate your career by applying your accounting and finance knowledge. You'll leverage your skills to evaluate financial performance and assess credit risks in a dynamic setting. Collaborate with prestigious banks and private credit lenders, gaining experience with top-tier financial institutions while advising them on asset-based lending transactions. You'll conduct diligence on target companies across diverse industries, presenting fresh challenges each day. Enhance your quantitative analysis and develop crucial soft skills like professional report and presentation development and strategic communication with senior executives.

Securitization Tax

With the Securitization Tax practice, you will gain a 360-degree view of the structured debt markets. In the world of securitization, if there is cash involved, there is a tax implication. This distinct position places you at the intersection of finance, accounting, and tax. You will work across all asset classes (CMBS, RMBS, ABS, and CLO), analyzing deals from a comprehensive financial earnings perspective. If you are looking to start your career with full exposure to the mechanics of structured finance, our team is where you begin.

Securitization

This is where financial innovation truly comes to life. Securitization is the process of transforming income streams, such as car loans, credit card payments, residential and commercial mortgages, or even data center and fiber network leasing, into new, tradable securities. Our group is a market leader in this field. You'll help companies unlock immediate value from their assets and create new investment opportunities for the global market. You will work closely with investment bankers, underwriters, and investors to bring their deals to life—a strong opportunity to gain exposure to the capital markets industry.

We have three primary securitization teams aligned to different asset classes:

- The **Commercial Mortgage-Backed Securities (CMBS)** practice concentrates on the commercial real estate industry, and the **Residential Mortgage-Backed Securities (RMBS)** team focuses on residential real estate.
- The **Asset-Backed Securities (ABS)** practice focuses on transactions that involve everything else that is non-commercial mortgage related. This includes traditional consumer lending (e.g., auto finance, residential mortgages, student loans, personal loans, and credit card), commercial lending (e.g., equipment, small business loans, franchises, and timeshares), and esoteric lending (e.g., digital infrastructure, data centers, solar, and transportation finance).
- The **Collateralized Loan Obligations (CLO)** practice is dedicated to transactions related to portfolios of corporate loans covering different types of industries. These loans are actively managed by professional asset managers with deep knowledge and experience in the credit markets.

Who we hire

Preferred majors: Bachelor or Master's degree in accounting, finance, financial engineering, mathematics, economics, statistics, data analytics, business-related major, or engineering from an accredited college/university. CPA eligibility is a plus.*

* For the Chicago office (DDL practice), candidates must be CPA eligible.

Learn about us:



kpmguscareers.com

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